

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:

**Home Healthcare Renewal
Services, Inc.,**

Debtor.

Chapter 11

Bankruptcy No. 23-03562

Honorable A. Benjamin Goldgar

BALLOT REPORT

Home Healthcare Renewal Services, Inc., (the “Debtor”) submits this Ballot Report in conjunction with the hearing on confirmation of its plan of reorganization (the “Plan”) scheduled before this Court on November 13, 2023, at 10:30 a.m.

Class Description	Balloting Result
Class 1 (Byzfund secured claim).	Class 1 accepts the Plan. One ballot was cast.
Class 2 (Priority claims)	Class 2 is deemed to accept the Plan. No ballots were cast.
Class 4 (General unsecured claim)	Class 3 is deemed to accept the Plan. No ballots were cast.

The Plan has received sufficient acceptance to be confirmed. A ballot report form is attached as **Exhibit A**.

CERTIFICATION

The undersigned counsel hereby certifies that, to the best of his knowledge and belief, all the ballots cast with respect to the Plan have been reviewed, tabulated, and accounted for in this Ballot Report.

Dated: November 8, 2023

**Home Healthcare Renewal Services,
Inc.,**

By: /s/ Justin R. Storer
One of Its Attorneys

Justin R. Storer (ARDC 6293889)

FACTORLAW

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EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS

Case Name: Home Healthcare Renewal Services, Inc.

Case Number: 23-03562

Confirmation Hearing Date: November 13, 2023

	# Ballots Cast	# Accepting	# Rejecting	Amount Accepting	Amount Rejecting	Class Accepts	Class Rejects
Class 1	1	1				X	
Class 2	0					X	
Class 3	0					X	

YES

NO

**PLAN
ACCEPTED**

X

Please note the following provisions of Title 11, Section 1126 of the United States Code

(c) A class of claims has accepted a plan if such plan has been accepted by creditors other than any entity designated under subsection (e) of this section, that hold at least two-thirds in amount and more than one-half in number of the allowed claims of such class help by creditors, other than any entity designated under subsection (e) of this section, that have accepted or rejected such plan.

(d) A class of interests has accepted a plan if such plan has been accepted by holders of such interest, other than any entity designated under subsection (e) of this section, that hold at least two-thirds in amount of the allowed interests of such class held by holders of such interests, other than any entity designated under subsection (e) of this section, that have accepted or rejected such plan.

(e) On request of a party in interest, and after notice and a hearing, the court may designate any entity whose acceptance or rejection of such plan was not in good faith, or was not solicited or procured in good faith or in accordance with the provisions of this title.

Dated: November 8, 2023

**Home Healthcare Renewal Services,
Inc.,**

By: /s/ Justin R. Storer
One of Its Attorneys

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:) Chapter 11
)
Home Healthcare Renewal Services, Inc.) Case No. 22-03562
Debtor.)
Hon. A. Benjamin Goldgar

BALLOT TO ACCEPT OR REJECT DEBTOR'S PLAN OF REORGANIZATION

Debtor and Debtor in Possession Home Healthcare Renewal Services, Inc., ("Debtor"), filed a second Amended Plan of Reorganization dated September 18, 2023 (the "Plan") in the above captioned bankruptcy proceeding.

You should review the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims in more than one class, you should file a ballot for each class in which you are entitled to vote.

If your ballot is not received by the Debtor's counsel on or before November 6, 2023 (and such deadline is not extended), your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, a creditor of the Debtor in Class I and in the amount of \$47,940.14:

Check One Only: ☒ Accepts the Plan ☐ Rejects the Plan

Dated: 10/10/2023 Creditor Name: Biz Under NY LLC
Signature: [Signature]
Printed Name of Signatory: Ariel Boesky
Title: Counsel
Address: 15415 V.S. 202
Pompano NY 10970

RETURN THIS BALLOT TO:

**Justin R. Storer
Law Office of William J. Factor
105 W. Madison St., Suite 1500
Chicago, IL 60602**

or via email: jstorer@wfactorlaw.com